

21 February 2012

**Natasa Mining Ltd  
("Natasa" or the "Company")**

**Further re: Coal Leases**

The Directors of Natasa announce that, further to the announcement made on 31 August 2011, in respect of the acquisition of six coal leases in Alberta, Canada, (the "Leases") the Company has been giving consideration to the most appropriate manner in which to develop these assets and accordingly, is now contemplating a listing on the main board of the London Stock Exchange (the "Listing") together with a concurrent fundraising, of its recently incorporated subsidiary, Alberta Coal Corporation ("ACC"), in which the Leases are now held.

Natasa expects to be a significant shareholder in ACC following the Listing.

A further announcement will be made in due course, providing full details of the Listing should its successful implementation be achieved.

**Enquiries:**

Natasa Mining Ltd  
Chrisilios Kyriakou, Chairman  
Telephone: 020 7514 1480  
[www.natasamining.com](http://www.natasamining.com)

Strand Hanson Limited  
Angela Peace/James Spinney  
Telephone: 020 7409 3494

HD Capital Partners LLP  
Philip Haydn-Slater/Paul Dudley  
Telephone: 020 3551 4870